



## Instructions for Donating Stock to the Friends of Five Rivers

Thank you for your gift of stock to the Friends! In order to make the donation, please follow the steps below:

### Step 1:

Instruct your broker or investment administrator to transfer your stock to the Friends' account at Janney Montgomery Scott, LLC. They will need the following information:

Five Rivers Limited, dba Friends of Five Rivers  
56 Game Farm Road  
Delmar, NY 12054  
(518) 475-0295

The Friends' account:  
Account #2949-4647  
Tax ID# 23-7309978  
Janney Montgomery Scott #DTC 0374

### Step 2:

Please notify the Friends' Executive Director that the stock has been transferred. Email the Director at [FriendsFiveRivers@outlook.com](mailto:FriendsFiveRivers@outlook.com) or call (518) 475-0295. Please provide us with the following information:

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

I transferred \_\_\_\_\_ shares of \_\_\_\_\_ stock on \_\_\_\_\_ (date).

### Step 3:

The Friends will mail you a thank you letter recognizing the donation of the stock for tax purposes. The value of your donation will be based on the closing price of the stock on the date it is received into the Friends' account.

If you have any questions, please contact the Friends' Executive Director at [FriendsFiveRives@outlook.com](mailto:FriendsFiveRives@outlook.com) or call (518) 475-0295.

**Thank you for your generous donation.**